Endurance Technologies Limited
CIN: L34102MH1999PLC123296
Registered office: E-92, M.I.D.C. Industrial Area, Waluj, Chh. Sambhajinagar (Aurangabad) – 431136, Maharashtra, India
Tel no. +91-240-2569600
Email: investors@endurance.co.in

Statement of standalone unaudited financial results for the quarter ended 30th June, 2026

₹ in crore (except per share data)

Sr. No.	Particulars	Quarter ended			Year ended
		30th June, 2026	31st March, 2026	30th June, 2025	31st March, 2026
		Unaudited	Audited (Refer note 3)	Unaudited	Audited
I	Revenue from operations	3,182.71	2,958.02	2,334.56	10,640.18
II	Other income	11.44	16.72	16.14	55.81
III	**Total Income (I + II)**	**3,194.15**	**2,974.74**	**2,350.70**	**10,695.99**
IV	**Expenses**				
	(a) Cost of materials consumed	2,214.43	1,919.65	1,543.96	7,006.71
	(b) Purchases of stock-in-trade (traded goods)	19.57	30.81	17.73	94.00
	(c) Changes in stock of finished goods, stock-in-trade and work-in-progress	(49.55)	41.03	(38.57)	(72.42)
	(d) Employee benefits expense	146.29	120.54	121.81	504.79
	(e) Finance costs	4.56	3.13	1.51	10.05
	(f) Depreciation and amortisation expense	92.87	90.11	81.41	339.41
	(g) Other expenses	505.63	492.19	400.16	1,811.79
	Total expenses (IV)	**2,933.80**	**2,697.46**	**2,128.01**	**9,694.33**
V	**Profit before exceptional items and tax (III- IV)**	**260.35**	**277.28**	**222.69**	**1,001.66**
VI	Exceptional items	-	-	-	20.64
VII	**Profit before tax (V - VI)**	**260.35**	**277.28**	**222.69**	**981.02**
VIII	**Tax expense**				
	Current tax	67.77	61.87	59.34	250.97
	Short/(excess) provision for tax relating to earlier years	-	(3.65)	-	(5.08)
	Deferred tax (credit)/charge	(2.04)	9.31	(2.47)	1.30
	Total tax expense	**65.73**	**67.53**	**56.87**	**247.19**
IX	**Profit for the period/year (VII - VIII)**	**194.62**	**209.75**	**165.82**	**733.83**
X	**Other comprehensive income / (loss)**				
	Items that will not be reclassified to profit or loss in subsequent periods (net of tax)	0.84	3.14	(2.30)	(0.43)
XI	**Total comprehensive income (IX + X)**	**195.46**	**212.89**	**163.52**	**733.40**
XII	Paid-up equity share capital (Face value of ₹ 10/- each)	140.66	140.66	140.66	140.66
XIII	Other equity	-	-	-	4,800.09
XIV	Earnings per share (Face value of ₹ 10/- each) (not annualised):				
	Basic & diluted (₹)	13.84	14.91	11.79	52.17

Notes:

1 The above financial results of the Company for the quarter ended 30th June, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th August, 2026. The Statutory Auditors of the Company have carried out a limited review of these financial results.

2 The operating segment of the Company is identified to be, 'Automotive Components'. Therefore, the disclosure as per Regulation 33(1)(e) read with Clause (L) of Schedule IV of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable.

3 The figures for the quarter ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year and the unaudited published year-to-date figures for nine months ended 31st December, 2025, being the date of the end of the third quarter of the previous financial year which were subjected to limited review.

4 The figures of previous periods have been regrouped, wherever necessary, to conform to the current period's classification.

For and on behalf of the Board of Directors

Anurang Jain
Managing Director
(DIN : 00291662)

Place: Chh. Sambhajinagar
Date: 13th August, 2026

ENDURANCE TECHNOLOGIES LTD. ENDURANCE

Endurance Technologies Limited
CIN: L34102MH1999PLC123296
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Tel no. +91-240-2569600
Email: investors@endurance.co.in

Statement of consolidated unaudited financial results for the quarter ended 30th June, 2026

₹ in crore (except per share data)

Sr. No.	Particulars	Quarter ended			Year ended
		30th June, 2026	31st March, 2026	30th June, 2025	31st March, 2026
		Unaudited	Audited (Refer note 4)	Unaudited	Audited
I	Revenue from operations	4,314.89	4,085.95	3,318.89	14,595.88
II	Other income	33.39	30.00	35.64	123.97
III	**Total income (I + II)**	**4,348.28**	**4,115.95**	**3,354.53**	**14,719.85**
IV	**Expenses**				
	(a) Cost of materials consumed	2,636.27	2,271.40	1,948.67	8,410.72
	(b) Purchases of stock-in-trade (traded goods)	22.79	31.42	31.40	135.61
	(c) Changes in stock of finished goods, stock-in-trade and work-in-progress	(55.25)	79.65	(90.69)	(128.63)
	(d) Employee benefits expense	349.68	311.06	295.18	1,208.53
	(e) Finance costs	17.20	15.23	13.51	57.36
	(f) Depreciation and amortisation expense	221.93	211.86	164.43	734.22
	(g) Other expenses	825.58	824.62	690.46	3,004.01
	Total expenses (IV)	**4,018.20**	**3,745.24**	**3,052.96**	**13,421.82**
V	**Profit before exceptional items and tax (III-IV)**	**330.08**	**370.71**	**301.57**	**1,298.03**
VI	Exceptional items	-	-	-	20.95
VII	**Profit before tax (V - VI)**	**330.08**	**370.71**	**301.57**	**1,277.08**
VIII	**Tax expense**				
	Current tax	88.74	77.43	79.39	328.44
	Short/(excess) provision for tax relating to earlier years	-	(0.62)	-	(3.09)
	Deferred tax (credit)/charge	(3.18)	17.45	(4.17)	0.02
	Total tax expense	**85.56**	**94.26**	**75.22**	**325.37**
IX	**Profit after tax (VII - VIII)**	**244.52**	**276.45**	**226.35**	**951.71**
X	**Profit/(loss) attributable to non-controlling interest**	-	-	-	-
XI	**Profit for the period/year**	**244.52**	**276.45**	**226.35**	**951.71**
XII	**Other comprehensive income / (loss)**				
	Items that will not be reclassified to profit or loss in subsequent periods	0.63	3.53	(2.78)	(0.44)
	Items that will be reclassified to profit or loss in subsequent periods	0.12	53.95	167.28	312.80
	Total	**0.75**	**57.48**	**164.50**	**312.36**
XIII	**Total comprehensive income (IX + XII)**	**245.27**	**333.93**	**390.85**	**1,264.07**
XIV	**Profit attributable to:**				
	Shareholders of the Company	244.52	276.45	226.35	951.71
	Non-controlling interest	-	-	-	-
XV	**Total comprehensive income attributable to:**				
	Shareholders of the Company	245.27	333.93	390.85	1,264.07
	Non-controlling interest	-	-	-	-
XVI	Paid-up equity share capital (Face value of ₹ 10/- each)	140.66	140.66	140.66	140.66
XVII	Other equity	-	-	-	6,700.16
XVIII	Earnings per share (Face value of ₹ 10/- each) (not annualised):				
	Basic & diluted (₹)	17.38	19.65	16.09	67.66

Notes:

1 The above consolidated financial results of the Company for the quarter ended 30th June, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th August, 2026. The Statutory Auditors of the Company have carried out a limited review of these financial results.

2 The Statement includes financial results of following subsidiaries:

Name of the company	**Relationship**
Endurance GmbH, Germany	Subsidiary (Direct)
Endurance Overseas SpA, Italy (EOSPA)	Subsidiary (Direct)
Endurance SpA, Italy	Subsidiary of EOSPA
Veicoli Srl, Italy	Subsidiary of EOSPA
Ingenia Automation Srl, Italy	Subsidiary of EOSPA
Endurance Two Wheelers SpA, Italy	Subsidiary of EOSPA
GDS Sarl, Tunisia	Subsidiary of Endurance Two Wheelers SpA, is under liquidation.
Stöferle GmbH, Germany	Subsidiary of EOSPA
Stöferle Automotive GmbH, Germany	Subsidiary of EOSPA
Maxwell Energy Systems Private Limited, India	Subsidiary (Direct)

3 On 29th June, 2026, pursuant to the terms of the Share Purchase Agreement executed in December 2024, EOSPA acquired an additional 8% equity stake in Stöferle GmbH and Stöferle Automotive GmbH, Germany, increasing its shareholding from 60% to 68%. The additional stake was acquired for a cash consideration of €6.24 million, determined in accordance with the valuation methodology agreed under the Share Purchase Agreement.

4 The figures for the quarter ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year and the unaudited published year-to-date figures for nine months ended 31st December, 2025, being the date of the end of the third quarter of the previous financial year which were subjected to limited review.

5 The operating segment of the Group is identified to be, 'Automotive Components'. Therefore, the disclosure as per Regulation 33(1)(e) read with Clause (L) of Schedule IV of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable.

6 The figures of previous periods have been regrouped, wherever necessary, to conform to the current period's classification.

For and on behalf of the Board of Directors

Anurang Jain
Managing Director
(DIN : 00291662)

Place: Chh. Sambhajinagar
Date: 13th August, 2026

S R B C & CO LLP
Chartered Accountants

Ground Floor
Panchshil Tech Park, Yerwada
(Near Don Bosco School)
Pune - 411 006, India
Tel : +91 20 6603 6000

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Endurance Technologies Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Endurance Technologies Limited (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

per Mustafa Saleem
Partner
Membership No.: 136969
UDIN: 26136969NKEFQR5170
Place: Chh. Sambhaji Nagar
Date: August 13, 2026

S R B C & CO LLP ★ CHARTERED ACCOUNTANTS ★

S R B C & CO LLP
Chartered Accountants

Ground Floor
Panchshil Tech Park, Yerwada
(Near Don Bosco School)
Pune - 411 006, India
Tel : +91 20 6603 6000

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Endurance Technologies Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Endurance Technologies Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following subsidiaries:
   - i Endurance Overseas SpA, Italy;
   - ii Endurance SpA, Italy;
   - iii Veicoli Srl, Italy;
   - iv Ingenia Automation Srl, Italy;
   - v Endurance Two Wheelers SpA, Italy;
   - vi GDS Sarl, Tunisia;
   - vii Stöferle Automotive GmbH, Germany;
   - viii Stöferle GmbH, Germany;
   - ix Endurance GmbH, Germany;
   - X Maxwell Energy Systems Private Limited, India

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim reviewed financial results and other financial information in respect of nine subsidiaries, whose unaudited interim financial results reflect total revenues of Rs. 1,126.17 crores, total net profit after tax of Rs. 48.01 crores, and total comprehensive income of Rs. 32.48 crores for the quarter ended June 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

   The independent auditor's reports on interim financial results of these subsidiaries have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and the procedures performed by us as stated in paragraph 3 above.

7. These subsidiaries are located outside India whose financial results and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Holding Company's management has converted the financial results of such subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries located outside India is based on the report of other auditors and the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

8. Our conclusion on the Statement in respect of matters stated in paragraph 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

per Mustafa Saleem
Partner
Membership No.: 136969
UDIN:26136969GMJUHW
Place: Chh. Sambhaji Nagar 3273
Date: August 13, 2026